

Extractive Sector Transparency Measures Act - Annual Report



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|---|----------------------------|--|------------|------------|-----------------------|----------|
| Reporting Entity Name | Havilah Mining Corporation | | | | | |
| Reporting Year | From | 1/1/2018 | To: | 12/31/2018 | Date submitted | 6/5/2019 |
| Reporting Entity ESTMA Identification Number | E600371 | <input checked="" type="radio"/> Original Submission <input type="radio"/> Amended Report | | | | |

Other Subsidiaries Included
(optional field)

Havilah Mining Canada Ltd., Bison Gold Resources

Not Consolidated

Not Substituted

Attestation by Reporting Entity

In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.

| | | | |
|---|-------------------------|-------------|----------|
| Full Name of Director or Officer of Reporting Entity | Shaun Heinrichs | Date | 6/5/2019 |
| Position Title | Chief Financial Officer | | |

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| Reporting Entity Name | Havilah Mining Corporation | | | | | |
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| Subsidiary Reporting Entities (if necessary) | | | | | | |

Payments by Payee

| Country | Payee Name ¹ | Departments, Agency, etc... within Payee that Received Payments ² | Taxes | Royalties | Fees | Production Entitlements | Bonuses | Dividends | Infrastructure Improvement Payments | Total Amount paid to Payee | Notes ³⁴ |
|---------|-------------------------|--|---------|-----------|-----------|-------------------------|---------|-----------|-------------------------------------|----------------------------|---------------------------------|
| Canada | Town of Bissett | Bissett Community Council | | | 27,275 | | | | | 27,275 | Utility fees |
| Canada | Province of Manitoba | Minister of Finance | | | 785 | | | | | 785 | Fees |
| Canada | Province of Manitoba | Minister of Finance - Dept of Indigenous and Municipal Affairs | 166,611 | | | | | | | 166,611 | Property tax |
| Canada | Province of Manitoba | Minister of Finance - Dept of Mineral Resources | | | 43,914 | | | | | 43,914 | Mining claims, permits and fees |
| Canada | Province of Manitoba | Manitoba Hydro | | | 1,713,707 | | | | | 1,713,707 | Electricity |
| Canada | Province of Manitoba | Manitoba Public Insurance | | | 9,293 | | | | | 9,293 | Vehicle insurance |
| Canada | Province of Manitoba | Workers Compensation Board | | | 168,000 | | | | | 168,000 | Workers Compensation Insurance |
| Canada | Province of Ontario | Minister of Finance | 1,362 | | | | | | | 1,362 | Property tax |
| Canada | Province of Ontario | Minister of Finance - Dept of Mining Lands Administration | | | 27,603 | | | | | 27,603 | Mining claims, permits and fees |

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| Subsidiary Reporting Entities (if necessary) | | | |

Payments by Project

| Country | Project Name ¹ | Taxes | Royalties | Fees | Production Entitlements | Bonuses | Dividends | Infrastructure Improvement Payments | Total Amount paid by Project | Notes ²³ |
|---------|---------------------------|---------|-----------|-----------|-------------------------|---------|-----------|-------------------------------------|------------------------------|---------------------|
| Canada | True North | 166,611 | | 1,962,974 | | | | | 2,129,585 | |
| Canada | Ogama Rockland and Other | 1,362 | | 27,603 | | | | | 28,965 | |