



NEWS RELEASE

Havilah Announces Appointment of Dr. Scott Anderson as Vice President, Exploration

9/5/2018

TORONTO, Sept. 5, 2018 /CNW/ - Havilah Mining Corporation (TSXV: HMC) ("Havilah" or the "Company") is pleased to announce the appointment of Dr. Scott Anderson as Vice President, Exploration.

Scott brings over 25 years of experience in government geoscience, mineral exploration, academia and independent consulting specializing in structurally controlled mineralization. He has worked for major and junior mining and exploration companies in Canada and Mexico, including four years as Senior Structural Geologist with Campbell Resources Inc. in Sonora, Mexico.

Most recently, Scott was the Chief Geologist of Precambrian Geoscience with the Manitoba Geological Survey (the "Survey"). In his 17 years with the Survey, Scott's primary research focus was to document the stratigraphic and structural controls on orogenic gold mineralization in the Archean Rice Lake greenstone belt. This included a definitive study of the Rice Lake mining camp near Bissett, Manitoba, site of Havilah's True North mine and mill complex ("True North"). Scott is a registered professional geoscientist with Engineers Geoscientists Manitoba and an Adjunct Professor in the Department of Geological Sciences at the University of Manitoba. He holds geology degrees from the University of Manitoba (B.Sc., Hons, 1992) and Dalhousie University (Ph.D., 1998).

Blair Schultz, Chairman and Interim President and Chief Executive Officer, states "We are very pleased to welcome Scott to Havilah. With his 17 years spent focusing on Manitoba, Scott brings a deep understanding of the geology in the province and joined Havilah to focus on the Rice Lake District. His extensive knowledge of the camp and surrounding properties are paramount to our success."

Operational Update :

Our team has currently re-logged approximately 75% of the Ogama-Rockland core, and are expecting approval in September to drill our initial holes on the property. Pending those results, we expect a comprehensive exploration program to be designed, and continue drilling in the late winter or early spring.

About Havilah Mining Corporation

Havilah is a junior gold producer that owns the True North mine and mill complex currently processing historic tails. In addition to operating True North in Bissett, Manitoba, Havilah owns approximately 43,600 hectares of land surrounding the 40 hectare package that True North is located. Havilah believes their Rice Lake land package is a prime exploration opportunity to create a mining district with a central milling facility. Also, the Company owns the Tully project in Timmins, Ontario. The Company intends to focus on both organic growth opportunities and accretive acquisition opportunities in North America.

ON BEHALF OF THE BOARD OF DIRECTORS

Blair Schultz

Chairman and Interim President and Chief Executive Officer

Neither the TSXV nor its Regulatory Services Provider (as that term is defined in the policies of the TSXV) accepts responsibility for the adequacy or accuracy of this news release.

Cautionary Statement Regarding Forward Looking Information:

This press release may contain forward-looking statements. Often, but not always, forward-looking statements can be identified by the use of words such as "plans", "expects" or "does not expect", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "does not anticipate", or "believes", or describes a "goal", or variation of such words and phrases or state that certain actions, events or results "may", "could", "would", "might" or "will" be taken, occur or be achieved. This press release may contain forward-looking statements. Often, but not always, forward-looking statements can be identified by the use of words such as "plans", "expects", or "does not expect", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "does not anticipate", or "believes", or describes a "goal", or variation of such words and phrases or state that certain actions, events or results "may", "could", "would", "might" or "will" be taken, occur or be achieved.

All forward-looking statements reflect the Company's beliefs and assumptions based on information available at the time the statements were made. Actual results or events may differ from those predicted in these forward-looking statements. All of the Company's forward-looking statements are qualified by the assumptions that are stated or inherent in such forward-looking statements, including the assumptions listed below. Although the

Company believes that these assumptions are reasonable, this list is not exhaustive of factors that may affect any of the forward-looking statements.

Forward-looking statements involve known and unknown risks, future events, conditions, uncertainties and other factors which may cause the actual results, performance or achievements to be materially different from any future results, prediction, projection, forecast, performance or achievements expressed or implied by the forward-looking statements. All statements that address expectations or projections about the future, including but not limited to, statements about the proposed Acquisition and Placement, and contemplated approvals of the TSXV and the Company's plans for the Tully Property, are forward-looking statements. Although Havilah has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking statements, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements.

The Company disclaims any intention or obligation to update or revise any forward-looking statements whether as a result of new information, future events, or otherwise, except in accordance with applicable securities laws.

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