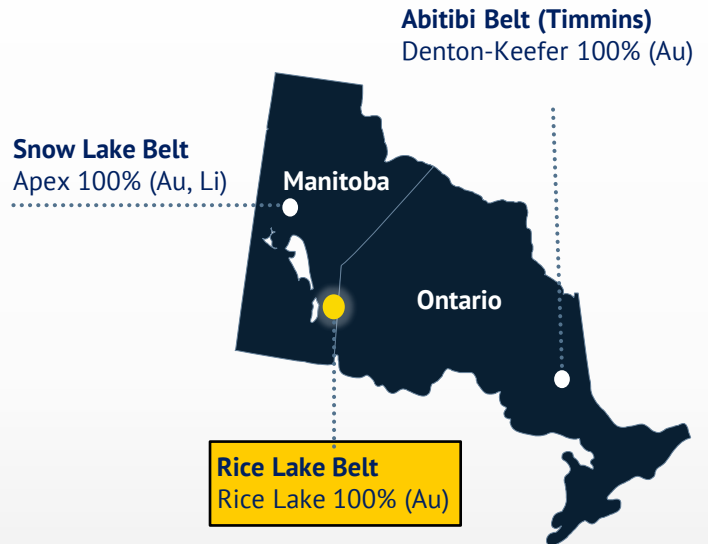




## High-Grade Gold in Manitoba, Canada

Near Term Gold Production and Development Opportunity



### HIGHLIGHTS



#### Fully Permitted Mine with Mill & Infrastructure

- Currently 1,300 tpd, readily expandable to 2,200 tpd
- Replacement value in excess of \$300M



#### 1M oz Gold Resource<sup>1</sup> with Expansion Potential

- Over 2.3M of historic production
- Significant low-risk resource expansion potential in the near term



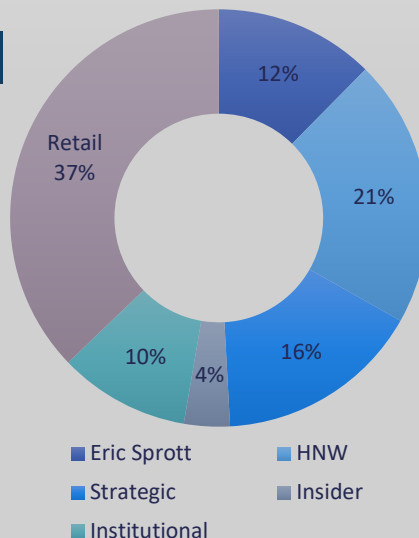
#### Large Portfolio of Gold Prospects

- Additional historical resources with production within trucking distance
- Multiple new large gold targets identified

<sup>1</sup> Refer to NI43-101 Report dated March 31, 2018 filed under 1911 Gold's profile on [www.sedar.com](http://www.sedar.com)

### MANAGEMENT AND BOARD

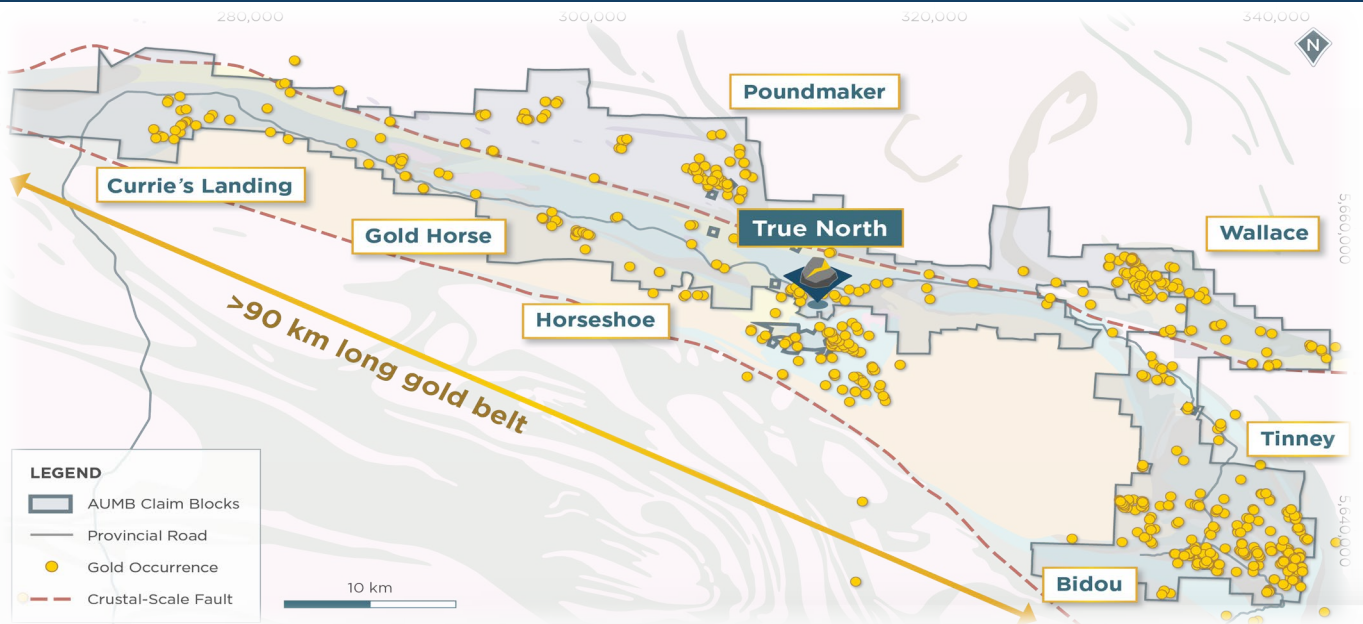
- Shaun Heinrichs**, President and CEO
- Michele Della Libera**, VP Exploration
- Carmen Amezcua**, CFO
- Gary O'Connor**, Executive Chair
- Mike Hoffman**, Director
- Blair Schultz**, Director



### CAPITAL STRUCTURE

Shares Outstanding:	134.5M
Options:	4.9M
Warrants Outstanding:	61.7M
Fully Diluted:	201.1M
Market Cap (20 day VWAP):	\$14M
Daily Average Volume:	250k
Debt:	Nil

# STRATEGIC ASSETS IN A WORLD CLASS GEOLOGICAL SETTING



**Fully Permitted**  
**1,300**  
**tonnes per day**  
 mill and mine site infrastructure

**Significant Asset Value**  
**+\$300 million**  
**replacement cost**  
 reduced timeline from discovery to production

**Centralized Processing Facility**  
 Multiple potential ore sources within trucking distance to provide processing feed  
**Hub and Spoke Operation**

**Underground Infrastructure**  
**2 million**  
**ounces historical production**  
 significant potential to expand

**Tier 1 Location**  
**Mining Friendly Jurisdiction**  
 Pro-development Province of Manitoba, low cost hydro power and a skilled workforce

