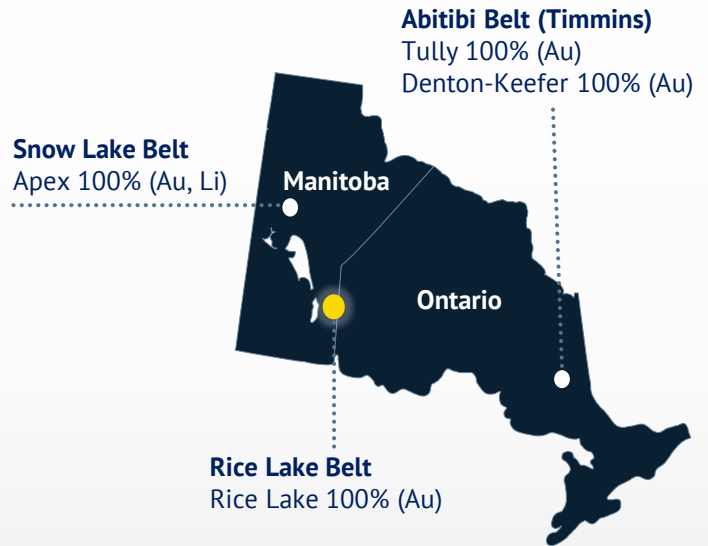




**Regional Scale  
High-Grade  
Gold Exploration and  
Development Opportunity**



**HIGHLIGHTS – RICE LAKE PROPERTY**

**Regional-Scale Exploration Opportunity**

- ✓ 100% ownership of >600 km<sup>2</sup> on an underexplored greenstone belt
- ✓ Numerous multi-kilometer gold targets

**Over \$200M in Existing Infrastructure**

- ✓ Fully permitted and operational 1,300 t.p.d. mill and tailings facility

**NI 43-101 Gold Resource<sup>1</sup>**

- ✓ 1M ounce gold resource in Rice Lake underground @ 6.4 g/t gold
- ✓ Significant expansion potential

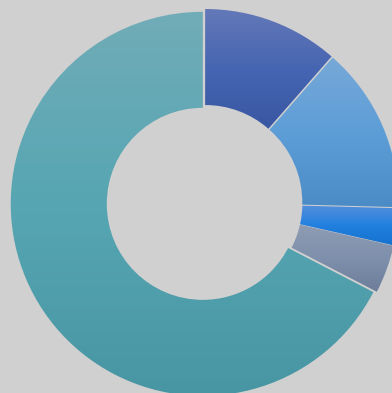
**Attractive Valuation**

- ✓ Currently valued at C\$7M market cap, potential for explosive upside with a new discovery

<sup>1</sup> Refer to NI43-101 Report dated March 31, 2018 filed under 1911 Gold's profile on [www.sedar.com](http://www.sedar.com)

**MANAGEMENT AND BOARD**

- Shaun Heinrichs**, President and CEO
- Dr. Scott Anderson**, VP Exploration
- Carmen Amezcuita**, CFO
- Mike Hoffman**, Chairman
- David Christensen**, Director
- Shastri Ramnath**, Director
- James Haggarty**, Director

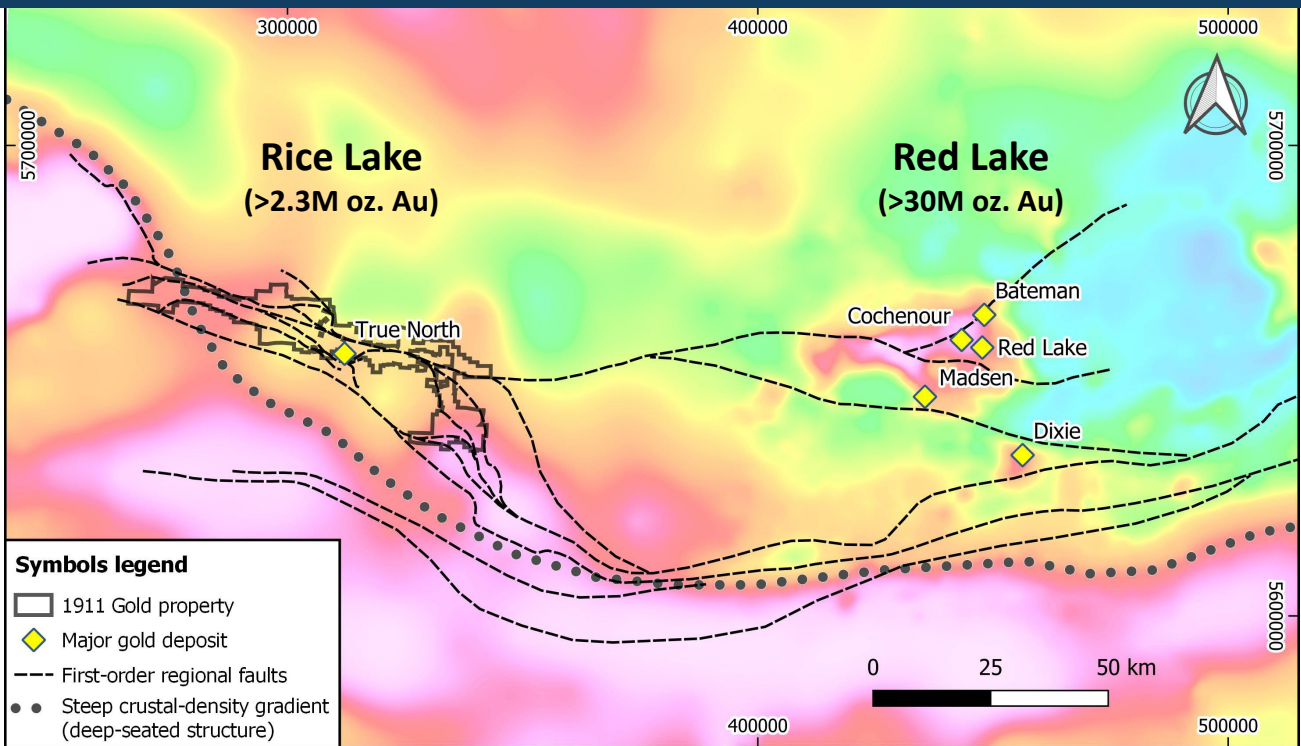


■ Dundee ■ Strategic ■ Insider ■ Institutional ■ Retail

**CAPITAL STRUCTURE**

Shares Outstanding:	68.2M
Options:	4.8M
Warrants Outstanding:	2.0M
Fully Diluted:	75.0M
Market Cap (20 day VWAP):	\$7M
Daily Average Volume:	72,500
Debt:	Nil

# WORLD CLASS GEOLOGICAL SETTING



## Regional Exploration

- ✓ Active exploration programs across numerous project areas
- ✓ Rapidly advancing projects to drill targeting and testing
- ✓ Ongoing greenfields project generation

## Near Term Catalysts – Ongoing Drilling

- ✓ Initial drilling (~4,000 m) of structural targets at Central Manitoba project, testing favourable structures over 2.5 km along strike and to depth below shallow (<150 m) historical mine workings completed in 2022, results pending
- ✓ Accretive land acquisition opportunities around existing resource

## TRUE NORTH MINE AND MILL COMPLEX



### EXPLORATION

Systematically identify and define a Tier-1 gold resource



### INFRASTRUCTURE

Leverage infrastructure to quickly advance new discoveries into production



### RESOURCE

Past Producing Mine contains 1M oz resource at an average grade of 6.4 g/t gold



### CREDITS

Over \$82M in assessment credits and \$310M in tax shelter available