



**TSX.V: AUMB**  
**OTCQX: AUMBF**

**A New Model...**

**Central Milling Facility and  
 District Scale Exploration  
 Potential**



**WWW.1911GOLD.COM**

## HIGHLIGHTS

### Top Tier Mining Jurisdiction

- ✓ Manitoba province supportive of resource industry

### Significant infrastructure in place

- ✓ State-of-the-art 1,300 tpd mill
- ✓ Permitted tailings facility

### High-grade gold exploration in Manitoba

- ✓ World-class gold belt (West Uchi; >30M oz. production)
- ✓ Historic high-grade production ~2M oz. @ 8–10 g/t Au

### District-scale Land Position

- ✓ >58,000 hectares of upside
- ✓ Fully consolidated a historically fragmented greenbelt

### Well funded exploration program

- ✓ Gold produced from historical tailings provides of 4,000 ounces annually
- ✓ \$6.6M cash on hand (Mar 31, 2022)

### Experienced Team

- ✓ Regional expertise and proven track record of developing resources

### BOARD AND MANAGEMENT

**Shaun Heinrichs**, President, CEO & Director

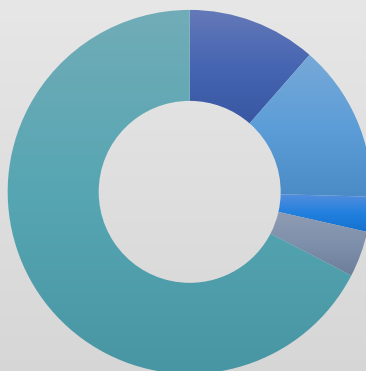
**Scott Anderson**, VP Exploration

**Mike Hoffman**, Director

**David Christensen**, Director

**Shastri Ramnath**, Director

**James Haggarty**, Director



■ Dundee ■ Strategic ■ Insider ■ Institutional ■ Retail

### CAPITAL STRUCTURE

Shares Outstanding:	68.2M
Options:	4.8M
Warrants Outstanding:	2.0M
Fully Diluted:	75.0M
Market Cap (20 day VWAP):	18M
Daily Average Volume:	88,110

# STRONG REGIONAL SETTING



**Regional Exploration Targets (100%)**  
 Tinney, Bidou, Wallace, Gold Horse, Horseshoe, Wanipigow East, Manigotagan

**True North Project (100%)**  
 Mineral Resource<sup>1</sup>:  
 • 0.4M Oz M&I resource,  
 0.6M Inferred

**Tailings Processing Project (100%)**  
 Tailings Mineral Resource<sup>1</sup>:  
 • 49Koz @ 0.8 g/t Au (2018-Ind., Inf.)

## TRUE NORTH MINING AND MILLING COMPLEX



<sup>1</sup> Refer to NI43-101 Report dated March 31, 2019 filed under 1911 Gold's profile on [www.sedar.com](http://www.sedar.com)

**EXPLORATION**

Systematically identify and define a Tier-1 gold resource

**INFRASTRUCTURE**

Leverage existing infrastructure to quickly advance new discoveries into production

**REVENUE**

Minimize dilution with revenue from tailings reprocessing (4,000 oz. Au annually)

**CREDITS**

Over \$75M in assessment credits and \$300M in tax shelter available