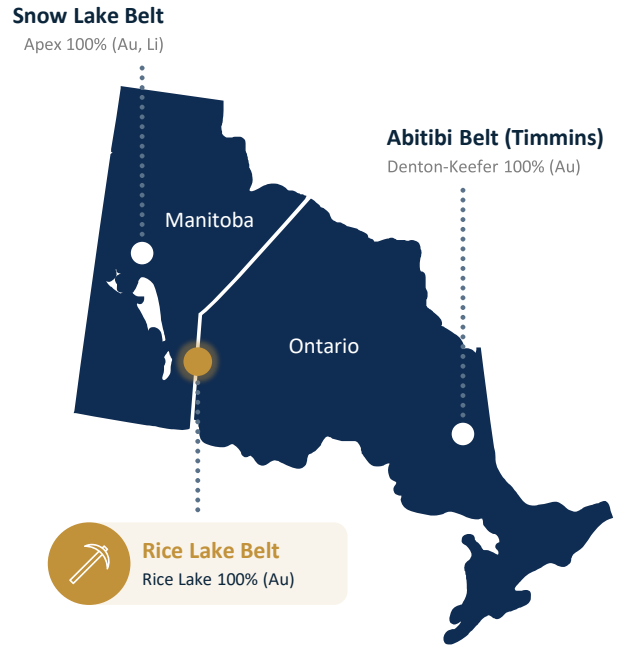




High-Grade Gold in Manitoba, Canada

Near Term Gold Production and Development Opportunity



Highlights

Fully Permitted Mine with Mill & Infrastructure

- Currently 1,300 tpd, readily expandable to 2,250 tpd
- Replacement value in excess of \$300M

1.1M oz Updated Gold Resource¹ with Expansion Potential

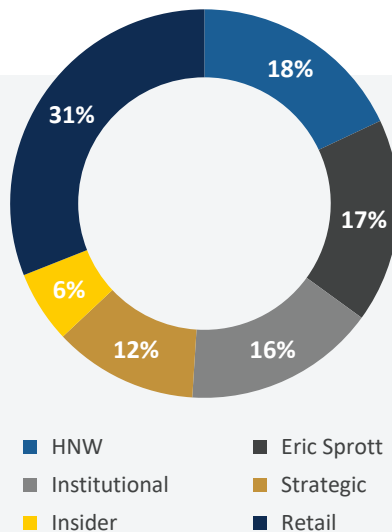
- Over 2.3M of historic production
- Significant low-risk resource expansion potential in the near term

Large Portfolio of Gold Prospects

- Additional resources with historic production within trucking distance
- Multiple new large gold targets identified

Management & Board

- Shaun Heinrichs, *President and CEO*
- Michele Della Libera, *VP Exploration*
- Carmen Amezcua, *CFO*
- Gary O'Connor, *Executive Chair*
- Mike Hoffman, *Director*
- Blair Schultz, *Director*
- Anna Ladd Kruger, *Director*

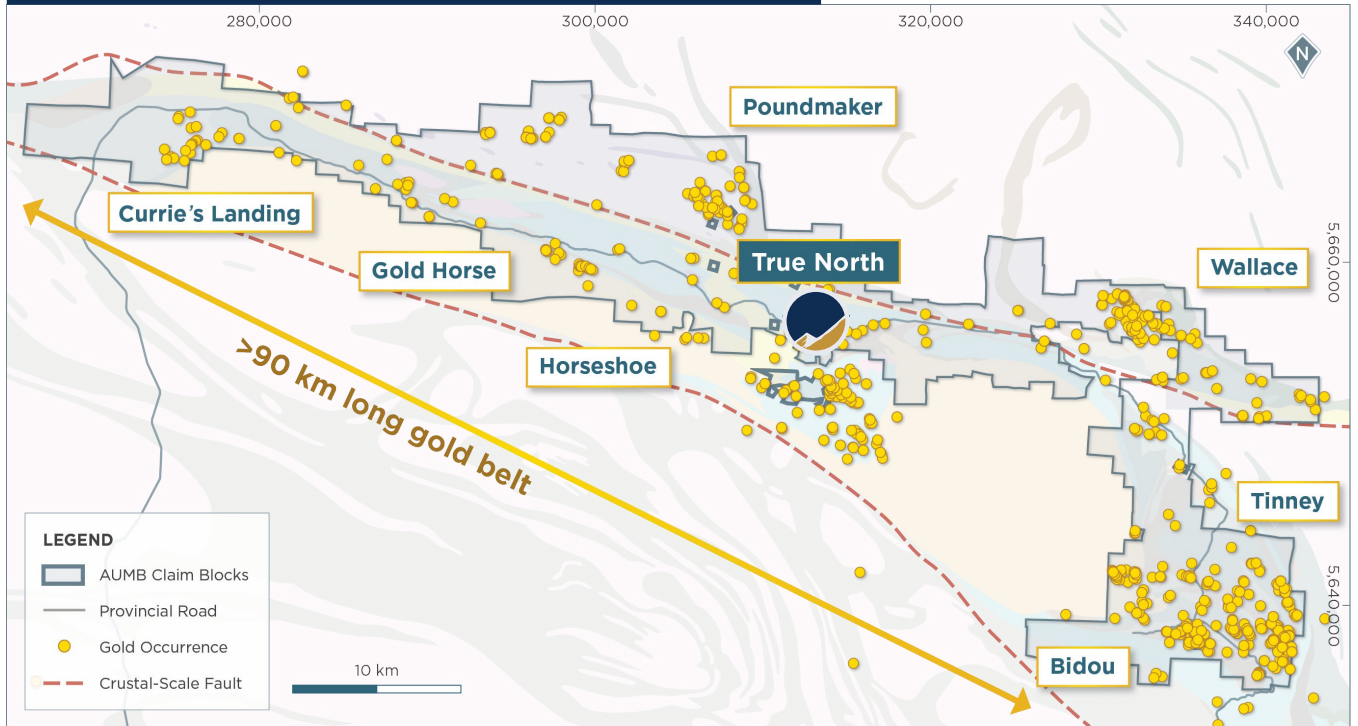


Capital Structure

Shares Outstanding	198.3M
Options	11.5M
Warrants Outstanding	36.0M
Fully Diluted	245.8M
Market Cap (20-d VWAP)	\$43.6M
Daily Average Volume	910k
Cash (with Financing)	\$7.4M

Notes: ¹ Refer to 43-101 Report filed on January 2, 2025,

Strategic Assets in a World Class Geological Setting



Fully Permitted

1,300

tonnes per day

mill and mine site infrastructure

Significant Asset Value

+\$300 million

replacement cost

reduced timeline from discovery to production

Centralized Processing Facility

Multiple potential ore sources within trucking distance to provide processing feed

Hub and Spoke Operation

Underground Infrastructure

+2.3 million

ounces historical production

significant potential to expand

Tier 1 Location

Mining Friendly Jurisdiction

Pro-development Province of Manitoba, low-cost hydro power and a skilled workforce



The technical information in this presentation has been reviewed and approved by Michele Della Libera, P.Geo., Vice President of Exploration. Mr. Della Libera is a Qualified Person for the purposes of NI 43-101

